



Financial Assessment Document Checklist:

Has the Financial Assessment Tool been completed? Y N N/A

Proof of Income Y N N/A

- Proof of wages
- Self employment income (IRS Form 1040, Schedule SE, C, C-EZ, F, K-1)
- Request for verification of employment (if he/she receives cash payments)
- Social Security income (award letter or copy of the last check)
- Child Support payment
- Unemployment income
- Trust income, interest and dividends
- Pension
- VA payments
- Worker's compensation payments

Proof of Residence Y N N/A

- Proof of homelessness
- Utility bills
- Phone bills
- Rent receipts
- Mortgage payment

Proof of Insurance Y N N/A

- Copy of Medicaid Card
- Copy of Chips Card
- Copy of Parknet Card
- Copy of health insurance coverage
- Copy of disability insurance coverage

Upon request, household information (this may include IRS forms, Section 8 and LoneStar documentation) will be required.